



DUCON INFRA TECHNOLOGIES LIMITED

Regd. Office: Ducon House, Plot No. A/4, Road No.1, MIDC,
Wagle Industrial Estate, Thane (W) – 400 604, India
Tel. : 91-22-41122114, Fax 022 41122115 URL : www.duconinfra.co.in
Email: info@duconinfra.co.in, CIN No: **L72900MH2009PLC191412**

Date: 1st February, 2021

To

BSE Limited P. J. Towers, Dalal Street, Mumbai-400001. Script Code – 534674	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400051 Symbol - DUCON
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Subject: Outcome of Allotment Committee Meeting held on 1st February, 2021

Reg: Intimation to Stock Exchanges under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) in relation to allotment of Preferential Issue of Equity Shares and Warrants Convertible into Equity Shares.

We wish to inform you that the Members of the Allotment Committee at its meeting held today i.e., Monday, 1st February, 2021, have approved the issuance and allotment of the following on conversion of outstanding Unsecured Loan amount post receiving in-principal approval from BSE Ltd. and National Stock Exchange of India Ltd.:

- 1) 5,70,00,000 Equity Shares and 5,96,34,400 Warrants convertible into Equity Shares to Mr. Arun Govil, Promoter and Managing Director of the Company at an issue price of Rs. 5/- each (Face Value of Re. 1/- each and Premium value of Rs. 4/- each).
- 2) 1,50,00,000 Equity Shares to Mr. Atul Kumar, Non-promoter of the Company at an issue price of Rs. 5/- each (Face Value of Re. 1/- each and Premium value of Rs. 4/- each).

The above allotment shall be made in the manner as set out in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and any other applicable rules / regulations / guidelines, if any, prescribed by any other regulatory or statutory authorities.

The Allotment Committee meeting was commenced at 3:00 p.m. and concluded at 3:30 p.m.



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This disclosure is made in terms of the requirement under Regulation 30 of the SEBI Listing Regulations.

We request you to take the above on record and the same be treated as compliance under the applicable regulations under the SEBI Listing Regulations.

Thanking You,

Yours Faithfully,

For Ducon Infratechnologies Limited

Darshit Parikh

Company Secretary